

# WHO'S WHO

## AMONG THOSE SERVING THE TAX & ACCOUNTING PROFESSION

### POWERFUL RESEARCH AND INTEGRATED SOFTWARE SOLUTIONS

CCH, a part of Wolters Kluwer  
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Number of employees:  
3,500

Year Founded:  
1913



# Wolters Kluwer

## CCH

### COMPANY DESCRIPTION

As firms strive to grow, manage and protect their business, they look for opportunities to collaborate with clients and provide higher value services. They need workflows and solutions to drive greater productivity and profitability. They need greater mobility, simplicity and speed. And, they need a business partner they can count on to help. That's what CCH delivers.

With a 100-year track record of assisting tax and accounting professionals in advancing their businesses, CCH is passionate about helping firms thrive.

CCH began this commitment in 1913 with the introduction of the first tax law reporting service, and we remain steadfast in this commitment today as part of the global leading tax, accounting and audit solutions provider, Wolters Kluwer (CCHGroup.com).

### SOLUTION

At the center of a well-run firm is the right technology that fuels **growth**, supports effective firm **management** and **protects** the firm's reputation. That solution is the new CCH Access™ — the profession's first modular, cloud-based tax preparation, compliance and firm management solution that can be tailored to meet the needs of any firm.

From a single solution, firms can:

- Accelerate **Growth**—providing tech-savvy services that build positive client relationships and lead to higher-billable work and new business.
- Enhance Firm **Management**—simplifying data management, standardizing workflow processes and elevating efficiency.
- **Protect** their Reputation—remaining compliant with regulations and offering heightened security to safeguard sensitive client data.

CCH Access is the only complete tax practice application built on a single platform that leverages a single integrated database. The centralized database allows users to:

- View, manage and access all functions through a common dashboard
- Set up permissions through the administration module

- Access document management and firm management tools
- Improve collaboration with clients

CCH Access includes:

**CCH Access Tax:** the heart of a streamlined, digital tax process—supporting ease of tax preparation with thousands of automatically calculating forms and schedules for federal, state, county and city entities; robust diagnostics; and a state-of-the-art electronic filing system.

**CCH Access Document:** a feature-rich document management solution to electronically organize and store client source documents and achieve a true digital work environment.

**CCH Access Portal:** a secure online space where clients have 24/7 access to financial documents and the ability to collaborate with firm staff in real-time, at any time.

**CCH Access Practice:** a full-scale practice management system to monitor staff time, produce invoices and handle all aspects of managing firm operations.

**CCH Access Workstream:** a full-featured project management solution designed to streamline administrative tasks, such as tracking due dates, identifying key milestones and monitoring project status.

Much more than an integrated product suite, CCH Access represents the profession's most powerful solution to grow, manage and protect firms.

### MARKETS SERVED

CCH solutions are relied upon by CPA firms of all sizes, thousands of corporations worldwide, the IRS, and the nation's courts and agencies. Customers include small, medium and large accounting firms, and corporate tax and auditing departments.

### CUSTOMER SUPPORT

CCH customers receive support and service from knowledgeable industry professionals. Technical support can be found at CCHGroup.com.



# CCH Axcess™

*At the Center of the Firm in Motion*

Keep your firm moving with a solution that gives you the power to:

## GROW

Strengthen existing client relationships and attract new prospects by providing the latest technology-driven services, real-time responses and anytime access to documents and data.

## MANAGE

Streamline processes for effective firmwide management by utilizing a completely integrated software suite that operates on top of a single, centralized database — allowing for a seamless flow of data between applications.

## PROTECT

Manage risk and safeguard your firm's reputation by keeping current on changing tax laws, maintaining compliance across the board and offering heightened security of your client data.

Visit [CCHGroup.com/Axcess](http://CCHGroup.com/Axcess) to find your power.

CCH CELEBRATES  
**100** YEARS  
IN TAX & ACCOUNTING

 Wolters Kluwer  
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